



TMX Group Inc. Declares Dividend of \$0.40 Per Common Share
Shareholders who tender to the Maple offer by July 31, 2012 will be entitled to receive the dividend

July 27, 2012 (TORONTO) – The Board of Directors of TMX Group Inc. declared a dividend of \$0.40 on each common share outstanding, payable on August 23, 2012 to shareholders of record on August 9, 2012. This dividend is designated as an “ineligible dividend” for Canadian income tax purposes.

Under the terms of the support agreement between TMX Group and Maple Group Acquisition Corporation relating to Maple’s acquisition of TMX Group, shareholders who tender their TMX Group shares to the offer by Maple before it expires at 5:00 pm on July 31, 2012 will be entitled to receive that dividend. This will be the case regardless of whether Maple Group takes up TMX Group shares under the offer or not, and regardless of whether the shareholder makes the Full Deposit Election or the Minimum Deposit Election.

For the results of the quarter ended June 30, 2012 for TMX Group Inc., please click on the following link: http://www.tmx.com/en/investor_relations/index.html.

About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London, Beijing and Sydney. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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