



TMX Group Equity Financing Statistics – July 2018

Toronto Stock Exchange, TSX Venture Exchange

August 8, 2018 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for July 2018.

TSX welcomed seven new issuers in July 2018, compared with nine in the previous month and nine in July 2017. The new listings included two exchange traded funds, one consumer products & services company, one mining company, one real estate company, one life sciences company and one industrial products & services company. Total financings raised in July 2018 decreased 72% from the previous month, and were down 39% compared to July 2017. The total number of financings in July 2018 was 34, compared with 57 the previous month and 47 in July 2017.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <https://www.tmx.com/resource/en/440>

TSXV welcomed eight new issuers in July 2018, compared with 15 the previous month and seven in July 2017. The new listings were five capital pool companies, one clean technology company, one mining company and one industrial products & services company. Total financings raised in July 2018 decreased 31% compared to the previous month, and were down 1% compared to July 2017. There were 113 financings in July 2018, compared with 138 in the previous month and 141 in July 2017.

TMX Group consolidated trading statistics for July 2018 can be viewed at www.tmx.com.

Toronto Stock Exchange

| | July 2018 | June 2018 | July 2017 |
|--------------------------------|---------------------|---------------------|---------------------|
| Issuers Listed | 1,518 | 1,515 | 1,504 |
| New Issuers Listed | 7 | 9 | 9 |
| IPOs | 4 | 6 | 4 |
| Graduates from TSXV | 2 | 3 | 3 |
| Issues Listed | 2,171 | 2,173 | 2,153 |
| IPO Financings Raised | \$475,055,050 | \$345,550,025 | \$497,043,125 |
| Secondary Financings Raised | \$929,832,064 | \$4,551,250,424 | \$1,715,441,069 |
| Supplemental Financings Raised | \$258,752,530 | \$1,116,283,992 | \$512,104,245 |
| Total Financings Raised | \$1,663,639,644 | \$6,013,084,441 | \$2,724,588,439 |
| Total Number of Financings | 34 | 57 | 47 |
| Market Cap Listed Issues | \$3,016,060,513,304 | \$2,986,195,867,355 | \$2,811,286,730,474 |

Year-to-date Statistics

| | 2018 | 2017 | % change |
|-----------------------|-----------------|-----------------|----------|
| New Issuers Listed | 81 | 91 | -11.0 |
| IPOs | 68 | 71 | -4.2 |
| Graduates from TSXV | 9 | 12 | -25.0 |
| IPO Financings Raised | \$2,265,968,833 | \$4,164,959,280 | -45.6 |



| | | | |
|--------------------------------|---------------------|---------------------|-------|
| Secondary Financings Raised | \$11,972,338,635 | \$13,960,958,540 | -14.2 |
| Supplemental Financings Raised | \$6,077,781,167 | \$11,370,949,255 | -46.5 |
| Total Financings Raised | \$20,316,088,635 | \$29,496,867,075 | -31.1 |
| Total Number of Financings | 329 | 364 | -9.6 |
| Market Cap Listed Issues | \$3,016,060,513,304 | \$2,811,286,730,474 | +7.3 |

TSX Venture Exchange**

| | July 2018 | June 2018 | July 2017 |
|---------------------------------|-------------------|-------------------|-------------------|
| Issuers Listed | 1,971 | 1,980 | 1,992 |
| New Issuers Listed | 8 | 15 | 7 |
| IPOs | 5 | 8 | 4 |
| Graduates to TSX | 2 | 3 | 3 |
| Issues Listed | 2,055 | 2,062 | 2,054 |
| IPO Financings Raised | \$3,420,000 | \$2,512,800 | \$8,321,250 |
| Secondary Financings Raised (1) | \$23,174,371 | \$415,196,774 | \$230,595,519 |
| Supplemental Financings Raised | \$539,554,451 | \$399,466,867 | \$335,373,720 |
| Total Financings Raised | \$566,148,822 | \$817,176,441 | \$574,290,489 |
| Total Number of Financings | 113 | 138 | 141 |
| Market Cap Listed Issues | \$49,684,709,930* | \$51,249,964,576* | \$43,286,602,401* |

Year-to-date Statistics

| | 2018 | 2017 | % Change |
|---------------------------------|-------------------|-------------------|----------|
| New Issuers Listed | 76 | 40 | +90.0 |
| IPOs | 53 | 23 | +130.4 |
| Graduates to TSX | 9 | 12 | -25.0 |
| IPO Financings Raised | \$24,198,720 | \$79,777,740 | -69.7 |
| Secondary Financings Raised (1) | \$1,555,794,892 | \$1,514,536,847 | +2.7 |
| Supplemental Financings Raised | \$3,406,127,593 | \$2,762,669,653 | +23.3 |
| Total Financings Raised | \$4,986,121,205 | \$4,356,984,240 | +14.4 |
| Total Number of Financings | 973 | 1,015 | -4.1 |
| Market Cap Listed Issues | \$49,684,709,930* | \$43,286,602,401* | +14.8 |

**Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated.*

***Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)*

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during July 2018:

Toronto Stock Exchange

| Issuer Name | Company Symbol |
|--|-----------------------|
| Exemplar Growth and Income Fund Series ETF | EGIF |
| First Asset Enhanced Government Bond ETF | FGO |
| MAV Beauty Brands Inc. | MAV |
| Maya Gold & Silver Inc. | MYA |
| Minto Apartment Real Estate Investment Trust | MI.UN |
| Profound Medical Corp. | PRN |
| Tervita Corporation | TEV |

TSX Venture Exchange

| Issuer Name | Company Symbol |
|--|-----------------------|
| Big Dougie Capital Corp. | STUV.P |
| Clear Blue Technologies International Inc. | CBLU |
| DC Acquisition Corp. | DCA.P |
| Good2Go Corp. | GOTO.P |
| Havilah Mining Corporation | HMC |
| Premier Diversified Holdings Inc. | PDH |
| Red River Capital Corp. | XBT.P |
| Sanibel Ventures Corp. | SBEL.P |

About TMX Group (TSX:X)

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities and fixed income. [Toronto Stock Exchange](#), [TSX Venture Exchange](#), [TSX Alpha Exchange](#), [The Canadian Depository for Securities](#), [Montréal Exchange](#), [Canadian Derivatives Clearing Corporation](#), [Trayport](#) and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Beijing and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: [@TMXGroup](https://twitter.com/TMXGroup).

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