

# TMX Group Equity Financing Statistics – September 2018 Toronto Stock Exchange, TSX Venture Exchange

October 5, 2018 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for September 2018.

TSX welcomed 17 new issuers in September 2018, compared with six in the previous month and 17 in September 2017. The new listings were 16 exchange traded funds and one industrial products & services company. Total financings raised in September 2018 increased 339% from the previous month, and were up 4% compared to September 2017. The total number of financings in September 2018 was 45, compared with 26 the previous month and 49 in September 2017.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <a href="https://www.tmx.com/resource/en/440">https://www.tmx.com/resource/en/440</a>

TSXV welcomed 15 new issuers in September 2018, compared with eight the previous month and 10 in September 2017. The new listings were 12 capital pool companies, two mining companies and one financial services company. Total financings raised in September 2018 increased 6% compared to the previous month, but were down 5% compared to September 2017. There were 96 financings in September 2018, compared with 116 in the previous month and 116 in September 2017.

TMX Group consolidated trading statistics for September 2018 can be viewed at www.tmx.com.

#### **Toronto Stock Exchange**

|                                | September 2018      | August 2018         | September 2017      |
|--------------------------------|---------------------|---------------------|---------------------|
| Issuers Listed                 | 1,528               | 1,518               | 1,498               |
| New Issuers Listed             | 17                  | 6                   | 17                  |
| IPOs                           | 16                  | 6                   | 16                  |
| Graduates from TSXV            | 0                   | 0                   | 1                   |
| Issues Listed                  | 2,183               | 2,171               | 2,153               |
| IPO Financings Raised          | \$54,500,000        | \$27,500,030        | \$53,098,051        |
| Secondary Financings Raised    | \$2,112,898,852     | \$456,330,928       | \$2,703,529,552     |
| Supplemental Financings Raised | \$1,253,477,574     | \$295,559,000       | \$518,367,560       |
| Total Financings Raised        | \$3,420,876,426     | \$779,389,958       | \$3,274,995,163     |
| Total Number of Financings     | 45                  | 26                  | 49                  |
| Market Cap Listed Issues       | \$2,965,632,005,154 | \$2,992,324,225,799 | \$2,899,816,307,968 |

#### **Year-to-date Statistics**

|                             | 2018             | 2017             | % change |
|-----------------------------|------------------|------------------|----------|
| New Issuers Listed          | 104              | 111              | -6.3     |
| IPOs                        | 90               | 89               | +1.1     |
| Graduates from TSXV         | 9                | 14               | -35.7    |
| IPO Financings Raised       | \$2,347,968,863  | \$4,252,057,331  | -44.8    |
| Secondary Financings Raised | \$14,541,568,415 | \$17,678,633,161 | -17.7    |



| Supplemental Financings Raised | \$7,626,817,741     | \$14,072,350,929    | -45.8 |
|--------------------------------|---------------------|---------------------|-------|
| Total Financings Raised        | \$24,516,355,019    | \$36,003,041,421    | -31.9 |
| Total Number of Financings     | 400                 | 452                 | -11.5 |
| Market Cap Listed Issues       | \$2,965,632,005,154 | \$2,899,816,307,968 | +2.3  |

#### TSX Venture Exchange\*\*

|                                 | September 2018   | August 2018      | September 2017   |
|---------------------------------|------------------|------------------|------------------|
| Issuers Listed                  | 1,977            | 1,971            | 1,982            |
| New Issuers Listed              | 15               | 8                | 10               |
| IPOs                            | 13               | 6                | 7                |
| Graduates to TSX                | 0                | 0                | 1                |
| Issues Listed                   | 2,062            | 2,057            | 2,046            |
| IPO Financings Raised           | \$4,829,650      | \$20,681,292     | \$5,393,275      |
| Secondary Financings Raised (1) | \$43,827,813     | \$103,780,998    | \$15,786,900     |
| Supplemental Financings Raised  | \$304,656,887    | \$210,139,208    | \$351,698,609    |
| Total Financings Raised         | \$353,314,350    | \$334,601,498    | \$372,878,784    |
| Total Number of Financings      | 96               | 116              | 116              |
| Market Cap Listed Issues*       | \$54,442,256,762 | \$52,362,998,252 | \$45,739,904,404 |

#### **Year-to-date Statistics**

|                                 | 2018             | 2017              | % Change |
|---------------------------------|------------------|-------------------|----------|
| New Issuers Listed              | 99               | 55                | +80.0    |
| IPOs                            | 72               | 34                | +111.8   |
| Graduates to TSX                | 9                | 14                | -35.7    |
| IPO Financings Raised           | \$49,709,662     | \$86,891,015      | -42.8    |
| Secondary Financings Raised (1) | \$1,703,403,703  | \$1,563,760,997   | +8.9     |
| Supplemental Financings Raised  | \$3,920,923,688  | \$3,389,795,817   | +15.7    |
| Total Financings Raised         | \$5,674,037,053  | \$5,040,447,829   | +12.6    |
| Total Number of Financings      | 1,185            | 1,270             | -6.7     |
| Market Cap Listed Issues*       | \$54,442,256,762 | \$45,739,904,404* | +19.0    |

<sup>\*</sup>Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated.

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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<sup>\*\*</sup>Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)



TMX Group welcomes the following companies that listed during September 2018:

## **Toronto Stock Exchange**

| Issuer Name  | Company Symbol |
|--|----------------|
| Coincapital STOXX Blockchain Patents Innovation Index Fund ETF     | LDGR           |
| Coincapital STOXX B.R.AI.N. Index Fund ETF                         | THNK           |
| Desjardins RI Active Canadian Bond - Low CO2 ETF                   | DRCU           |
| Desjardins RI Canada Multifactor - Low CO2 ETF                     | DRFC           |
| Desjardins RI Developed ex-USA ex-Canada Multifactor - Low CO2 ETF | DRFD           |
| Desjardins RI USA Multifactor - Low CO2 ETF                        | DRFU           |
| Desjardins RI Canada - Low CO2 Index ETF                           | DRMC           |
| Desjardins RI USA - Low CO2 Index ETF                              | DRMU           |
| Fidelity Canadian High Dividend Index ETF                          | FCCD           |
| Fidelity U.S. Dividend for Rising Rates Index ETF                  | FCRR           |
| Fidelity U.S. Dividend for Rising Rates Currency Neutral Index ETF | FCRH           |
| Fidelity U.S. High Dividend Index ETF                              | FCUD           |
| Fidelity U.S. High Dividend Currency Neutral Index ETF             | FCUH           |
| Fidelity International High Dividend Index ETF                     | FCID           |
| RBC Target 2024 Corporate Bond Index ETF                           | RQL            |
| RBC Target 2025 Corporate Bond Index ETF                           | RQN            |
| Spark Power Group Inc.   | SPG            |

## TSX Venture Exchange

| Issuer Name                            | Company Symbol |
|--|----------------|
| 9 Capital Corp.                        | NCPL.P         |
| Canna 8 Investment Trust               | RCR.P          |
| Cann-ls Capital Corp.                  | NIS.P          |
| Canso Select Opportunities Corporation | CSOC.A         |
| Cassowary Capital Corporation Limited  | BIRD.P         |
| Cherry Street Capital Inc.             | CHSC.P         |
| Crystal Bridge Enterprises Inc.        | CRYS.P         |
| Dynamo Capital Corp.                   | DDD.P          |
| Fusion Gold Ltd.                       | FML.P          |
| Kapa Capital Inc.                      | KAPA.P         |
| Kismet Resources Corp.                 | KSMT.P         |
| Luminex Resources Corp.                | LR             |
| Navigator Acquisition Corp.            | NAQ.P          |
| Sherpa II Holdings Corp.               | SHRP.P         |
| Vizsla Resources Corp.                 | VZLA           |



### **About TMX Group (TSX:X)**

TMX Group's key subsidiaries operate cash and derivative markets and clearinghouses for multiple asset classes including equities and fixed income. Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, Trayport and other TMX Group companies provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Beijing and Singapore. For more information about TMX Group, visit our website at <a href="https://www.tmx.com">www.tmx.com</a>. Follow TMX Group on Twitter: <a href="https://www.tmx.com">@TMXGroup</a>.

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