

TMX Group Equity Financing Statistics – September 2019 Toronto Stock Exchange, TSX Venture Exchange

October 7, 2019 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for September 2019.

TSX welcomed 14 new issuers in September 2019, compared with nine in the previous month and 17 in September 2018. The new listings were 12 exchange traded funds, one life sciences companies and one financial services company. Total financings raised in September 2019 increased 17% from the previous month, but were down 23% compared to September 2018. The total number of financings in September 2019 was 37, compared with 47 the previous month and 45 in September 2018.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440</u>

TSXV welcomed three new issuers in September 2019, compared with 10 in the previous month and 15 in September 2018. The new listings were two capital pool companies and one mining company. Total financings raised in September 2019 decreased 16% compared to the previous month, but were up 43% compared to September 2018. There were 117 financings in September 2019, compared with 125 in the previous month and 95 in September 2018.

TMX Group consolidated trading statistics for September 2019 can be viewed at www.tmx.com.

Toronto Stock Exchange

	September 2019	August 2019	September 2018
Issuers Listed	1,574	1,569	1,528
New Issuers Listed	14	9	17
IPOs	12	5	16
Graduates from TSXV	2	3	0
Issues Listed	2,222	2,215	2,183
IPO Financings Raised	\$58,500,010	\$470,385,000	\$54,500,000
Secondary Financings Raised	\$2,075,618,858	\$1,252,677,681	\$2,112,898,852
Supplemental Financings Raised	\$515,258,250	\$540,915,418	\$1,253,477,574
Total Financings Raised	\$2,649,377,118	\$2,263,978,099	\$3,420,876,426
Total Number of Financings	37	47	45
Market Cap Listed Issues	\$3,088,178,818,647	\$3,059,755,023,680	\$2,965,632,005,154

Year-to-date Statistics

	2019	2018	% Change
New Issuers Listed	107	104	+2.9
IPOs	86	90	-4.4
Graduates from TSXV	17	9	+88.9
IPO Financings Raised	\$1,194,064,320	\$2,347,968,863	-49.1
Secondary Financings Raised	\$14,730,247,452	\$14,541,568,415	+1.3



Supplemental Financings Raised	\$4,777,033,181	\$7,626,817,741	-37.4
Total Financings Raised	\$20,701,344,953	\$24,516,355,019	-15.6
Total Number of Financings	376	400	-6.0
Market Cap Listed Issues	\$3,088,178,818,647	\$2,965,632,005,154	+4.1

TSX Venture Exchange**

	September 2019	August 2019	September 2018
Issuers Listed	1,935	1,944	1,977
New Issuers Listed	3	10	15
IPOs	2	9	13
Graduates to TSX	2	3	0
Issues Listed	2,023	2,030	2,062
IPO Financings Raised	\$400,000	\$6,894,900	\$4,829,650
Secondary Financings Raised (1)	\$252,582,750	\$168,232,515	\$43,827,813
Supplemental Financings Raised	\$234,625,079	\$407,073,592	\$292,156,613
Total Financings Raised	\$487,607,829	\$582,201,007	\$340,814,076
Total Number of Financings	117	125	95
Market Cap Listed Issues*	\$44,738,233,741	\$46,382,883,179	\$54,442,256,762

Year-to-date Statistics

	2019	2018	% Change
New Issuers Listed	66	99	-33.3
IPOs	56	72	-22.2
Graduates to TSX	17	9	+88.9
IPO Financings Raised	\$46,111,709	\$49,709,662	-7.2
Secondary Financings Raised (1)	\$965,183,484	\$1,703,403,703	-43.3
Supplemental Financings Raised	\$2,197,038,422	\$3,908,423,414	-43.8
Total Financings Raised	\$3,208,333,615	\$5,661,536,779	-43.3
Total Number of Financings	1,024	1,184	-13.5
Market Cap Listed Issues*	\$44,738,233,741	\$54,442,256,762	-17.8

*Effective July 2018, the calculation of Market Capitalization for securities listed on TSX Venture Exchange will include escrow shares. Please note that comparative periods as displayed have also been recalculated. **Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

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(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during September 2019:

Toronto Stock Exchange

Issuer Name	Company Symbol
Canopy Rivers Inc.	RIV
Delta 9 Cannabis Inc.	DN
Evolve Dividend Stability Preferred Share Index ETF	PREF
Fidelity Canadian Short Term Corporate Bond ETF	FCSB
Fidelity Global Core Plus Bond ETF	FCGB
Fidelity Systematic Canadian Bond Index ETF	FCCB
Fidelity Systematic U.S. High Yield Bond ETF	FCHY
Fidelity Systematic U.S. High Yield Bond Currency Neutral ETF	FCHH
Horizons Growth TRI ETF Portfolio	HGRO
iShares Edge MSCI USA Quality Factor Index ETF	XQLT
iShares Edge MSCI USA Momentum Factor Index ETF	XMTM
iShares S&P U.S. Small-Cap Index ETF	XSMC
iShares S&P U.S. Small-Cap Index ETF	XSMH
iShares Edge MSCI USA Value Factor Index ETF	XVLU

TSX Venture Exchange

Issuer Name	Company Symbol
A-Labs Capital IV Corp. CPC	ALCC.P
Daura Capital Corp. CPC	DUR.P
Highgold Mining Inc.	HIGH

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.



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