

TMX Group Equity Financing Statistics – March 2022 Toronto Stock Exchange, TSX Venture Exchange

April 7, 2022 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for March 2022.

TSX welcomed 11 new issuers in March 2022, compared with 11 in the previous month and 27 in March 2021. The new listings were five exchange traded funds, two closed end funds, one industrial products & services company, one real estate company, one clean technology company and one life sciences company. Total financings raised in March 2022 increased 348% compared to the previous month, and were flat compared to March 2021. The total number of financings in March 2022 was 69, compared with 38 the previous month and 81 in March 2021.

For additional data relating to the number of transactions billed for TSX, please click on the following link: https://www.tmx.com/resource/en/440

TSXV welcomed 12 new issuers in March 2022, compared with 13 in the previous month and nine in March 2021. The new listings were nine capital pool companies, one mining company and two oil & gas companies. Total financings raised in March 2022 increased 53% compared to the previous month, but were down 55% compared to March 2021. There were 105 financings in March 2022, compared with 93 in the previous month and 192 in March 2021.

TMX Group consolidated trading statistics for March 2022 can be viewed at www.tmx.com.

Toronto Stock Exchange

	March 2022	February 2022	March 2021
Issuers Listed	1,778	1,772	1,690
New Issuers Listed	11	11	27
IPOs	7	9	24
Graduates from TSXV	2	2	2
Issues Listed	2,464	2,455	2,349
IPO Financings Raised	\$265,395,820	\$26,559,561	\$920,685,150
Secondary Financings Raised	\$5,100,005,535	\$629,921,380	\$4,345,754,876
Supplemental Financings Raised	\$547,675,450	\$663,393,873	\$597,128,000
Total Financings Raised	\$5,913,076,805	\$1,319,874,814	\$5,863,568,026
Total Number of Financings	69	38	81
Market Cap Listed Issues	\$4,356,997,023,372	\$4,193,948,694,030	\$3,675,099,475,534

Year-to-date Statistics

	2022	2021	% change
New Issuers Listed	44	71	-38.0
IPOs	34	55	-38.2
Graduates from TSXV	6	12	-50.0



IPO Financings Raised	\$348,223,297	\$3,491,898,726	-90.0
Secondary Financings Raised	\$6,209,972,184	\$12,674,347,415	-51.0
Supplemental Financings Raised	\$1,290,920,683	\$758,642,812	+70.2
Total Financings Raised	\$7,849,116,164	\$16,924,888,953	-53.6
Total Number of Financings	155	205	-24.4
Market Cap Listed Issues	\$4,356,997,023,372	\$3,675,099,475,534	+18.6

TSX Venture Exchange**

	March 2022	February 2022	March 2021
Issuers Listed	1,900	1,897	1,888
New Issuers Listed	12	13	9
IPOs	10	11	4
Graduates to TSX	2	2	2
Issues Listed	2,010	2,000	1,987
IPO Financings Raised	\$15,243,030	\$38,725,000	\$89,557,553
Secondary Financings Raised (1)	\$205,262,341	\$61,892,888	\$542,958,827
Supplemental Financings Raised	\$452,069,326	\$337,735,078	\$853,833,204
Total Financings Raised	\$672,574,697	\$438,352,966	\$1,486,349,584
Total Number of Financings	105	93	192
Market Cap Listed Issues	99,520,647,853	\$95,447,421,039	\$91,289,533,618

Year-to-date Statistics

	2022	2021	% Change
New Issuers Listed	34	22	+54.5
IPOs	27	13	+107.7
Graduates to TSX	6	12	-50.0
IPO Financings Raised	\$95,745,780	\$117,757,753	-18.7
Secondary Financings Raised (1)	\$305,392,238	\$1,169,109,609	-73.9
Supplemental Financings Raised	\$1,358,989,420	\$2,197,900,476	-38.2
Total Financings Raised	\$1,760,127,438	\$3,484,767,838	-49.5
Total Number of Financings	320	524	-38.9
Market Cap Listed Issues	99,520,647,853	\$91,289,533,618	+9.0

^{**}Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during March 2022:

Toronto Stock Exchange

Issuer Name	Company Symbol
BMO Brookfield Global Real Estate Tech Fund	TOWR
BMO Brookfield Global Renewables Infrastructure Fund	GRNI
Brookfield Business Corporation	BBUC
CI Bio-Revolution ETF	CDNA
CI Digital Security ETF	CBUG
Evolve Enhanced FANGMA Index ETF	TECE
Firm Capital Property Trust	FCD.UN
H2O Innovation Inc.	HEO
PIMCO Multi-Sector Income Fund	PIX.UN
Sustainable Real Estate Dividend Fund	MSRE.UN
Valeo Pharma Inc.	VPH

TSX Venture Exchange

Issuer Name	Company Symbol
Bow Lake Capital Corp.	BLCC.P
Clover Leaf Capital Corp.	CLVR.P
Flying Nickel Mining Corp.	FLYN
Grosvenor CPC I Inc.	GRVA.P
Helium Evolution Incorporated	HEVI
Icarus Capital Corp.	ICRS.P
Impact Acquisitions Corp.	IMPC.P
Intertidal Capital Corp.	TIDE.P
Kua Investments Inc.	KUAI.P
LDB Capital Corp.	LDB.P
Pender Street Capital Corp.	PCP.P
Source Rock Royalties Ltd.	SRR

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, and Trayport which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto



and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London and Singapore. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter: @TMXGroup.

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